



2019 REPORT TO THE COMMUNITY



United Way of Androscoggin County

Serving Androscoggin & Oxford Counties

OUR CREDO

United Way of Androscoggin County fights for the **health, education,** and **financial stability** of every person in our community.

OUR VISION & MISSION

We are a visible organization that focuses on contributors and volunteers as customers and are in the forefront of challenging citizens, businesses, agencies, and ourselves to address the vital human needs in our communities.

Our mission is to increase the organized capacity of people in Androscoggin and Oxford Counties to care for one another.

OUR VALUES

- ▶ Commitment to community success
- ▶ Leadership
- ▶ Inclusiveness
- ▶ Integrity and accountability
- ▶ Innovation

COMMUNITY PARTNERS

- American Red Cross of Central & Mid Coast Maine
- Big Brothers Big Sisters of Mid-Maine
- Boys & Girls Club of Maine – Auburn/Lewiston Clubhouse
- Catholic Charities
- Common Ties Mental Health Coalition
- Community Concepts, Inc.
- Community Dental
- Girl Scouts of Maine
- Healthy Androscoggin
- Legal Services for the Elderly
- Literacy Volunteers/Androscoggin
- New Beginnings, Inc.
- Pine Tree Legal Assistance
- Pine Tree Society
- Promise Early Education Center
- Rural Community Action Ministry
- Safe Voices
- St. Martin de Porres Residence
- St. Mary's Nutrition Center
- Sandcastle Clinical and Educational Services
- SeniorsPlus
- Sexual Assault Prevention & Response Services
- Tedford Housing
- Tri-County Mental Health Services
- Trinity Jubilee Center
- YMCA of Auburn-Lewiston

FROM OUR EXECUTIVE DIRECTOR

Dear Friends,

I greatly appreciate our many generous donors and volunteers who enable us to continue to have a positive impact in our community. Your support allowed United Way of Androscoggin County to have another successful year in 2019—both in resources raised and distributed, and in the development of solutions for complex challenges.



In 2019, we funded key programs through three different channels—Education, Financial Stability and Health. We have 26 partners who annually meet criteria of strategic alignment, non-duplication of services, collaboration, measurable outcomes and favorable financial condition. This past year we distributed over 1,000 backpacks to children in need in both Androscoggin and Oxford counties to ensure kids are successful right from the start. We also held the most attended Touch-A-Truck event in May 2019, with over 4,000 attendees!

In closing, 2019 was a year of challenging our community to look for solutions as we work to end poverty and look at lasting solutions for complex issues. I am eager for United Way of Androscoggin County to continue to work with stakeholders in our communities on these important issues to improve lives.

Thank you for your continued support.

Joleen Bedard
Executive Director

BOARD

CHAIR
Michael Barriault
Central Distributors

TREASURER
Steve Bosinger
Austin Associates

Tina Brooks
TD Bank

Denis D'Auteuil
City of Lewiston

Nate Holst
WMTW-TV/News 8

Brenda Laplante
St. Mary's Regional Medical Center

Rachel McKinley
*Mechanics Savings Bank
a Division of Maine Community Bank*

Aaron Ortiz
*Procter & Gamble,
Tambrands, Inc.*

Jeff Smith
Androscoggin Bank

Michele Talka
Central Maine Healthcare

Bill Tracy
Auburn Savings Bank

Shane Wright
Norman, Hanson & Detroy

STAFF

Joleen Bedard
Executive Director

Gale Hart
*Director of Finance
& Administration*

Patrice Mathieu
Administrative Assistant

COLLECTIVE IMPACT IN 2019

VOLUNTEERS BY COUNCIL

TOP 10 WORKPLACE CAMPAIGNS

Listed in order of donation amount:



L.L.Bean

GENERAL DYNAMICS
Bath Iron Works

Geiger



Androscoggin Bank



ANNUAL DAY OF CARING

2 8 4
VOLUNTEERS

1 5 3 6
COMPANIES REPRESENTED PROJECTS COMPLETED

5,900 TOTAL HOURS
DONATED BY VOLUNTEERS



3,000+ PEOPLE
SAVED
OVER \$250K

through the FamilyWize Prescription Discount Card

2-1-1 MAINE



38,778 CALLS RECEIVED

3,649 Androscoggin County

1,454 Oxford County

ANNUAL TOUCH-A-TRUCK EVENT

31 TRUCKS + 4,000 VISITORS



\$45,525

Awarded to Partner Agencies through the Emergency Food & Shelter Program

LA CA\$H COALITION

2019 Tax Season

\$479,185

REFUNDS CLAIMED (Federal & State)

247 FEDERAL RETURNS

274 STATE RETURNS

247 financial check-ups

\$99K Federal earned income tax credit claimed

EDUCATION IMPACT COUNCIL

CO-CHAIR

Tina Brooks
TD Bank

CO-CHAIR

Marc Paquette
Twin City Financial Group

Dave Abel
WMTW-TV/News 8

Tahlia Chamberlain
Literacy Volunteers-Androscoggin

Patti Gilbert
Androscoggin Bank

Lisa Moreau
Champoux Insurance

Betsy Norcross Plourde
Promise Early Education

Mariah Robinson Simard
Northeast Retirement Solutions

Jeff Smith
Androscoggin Bank

HEALTH IMPACT COUNCIL

CO-CHAIR

Matt Madden
TD Bank

CO-CHAIR

Kristin Murch
TD Bank

Meagan Davis
Sexual Assault Prevention & Response Services

Lisa Dumont
New Beginnings, Inc.

Sauna Langlois
TD Bank

Brenda Laplante
St. Mary's Health System

Ashley Smith
TD Bank

Naomi Williams Pray
Procter & Gamble, Tambrands, Inc.

INCOME IMPACT COUNCIL

CO-CHAIR

Nate Holst
WMTW-TV/News 8

CO-CHAIR

Angie Snow
Camden National Bank

Sebastiano Ciolino
TD Bank Call Center

Kelsey Earle
City of Auburn

Holly Lasagna
Healthy Androscoggin

Julie Mailhot-Herrick
L.L.Bean

Christine MonteCalvo
Mechanics Savings,
A Division of Maine Community Bank

Alicia Nappi
TD Bank Call Center

Kellie J. Sawyer
TD Bank

Sarah Timmermeyer
Community Health Options

Aaron Ortiz
Procter & Gamble, Tambrands, Inc.

To all of our volunteers and thousands of donors who support the work of UWAC each year—**thank you!**

Be assured that this is the single most effective and efficient donation you can make to **ensure the vibrant health of our community.**

VOLUNTEERS BY COUNCIL CONTINUED

▶ CAMPAIGN CABINET

CHAIR

Mark Bonin

WMTW-TV/News 8

VICE CHAIR

Sharon Goes

Camden National Bank

Dan D'Auteuil

Isaacson & Raymond

Thiago Goes

TD Bank

Michelle Harris

Austin Associates

Kristin Murch

TD Bank

Mark Samson

Dirigo Federal Credit Union

Diane Therrien

Retired

Bill Tracy

Auburn Savings Bank

Heather Turcotte

Social Worker

Shane Wright

Norman, Hanson & DeTroy

Lisa McGee

Community Concepts

Holli Olivier

City of Auburn

Wendy Russell

Catholic Charities

Christopher Street

Salvation Army

Bill Wood

Catholic Charities

▶ GOVERNANCE COMMITTEE

Denis D'Auteuil

City of Lewiston

Nate Holst

WMTW-TV/News 8

Shane Wright

Norman, Hanson & DeTroy

▶ DEVELOPMENT COMMITTEE

Rachel McKinley

Mechanics Savings Bank

a Division of Maine Community Bank

Nate Holst

WMTW-TV/News 8

Kristy Phinney

Rinck Advertising

▶ 2019 LOANED EXECUTIVES

Julie Mailhot-Herrick

L.L.Bean

Alicia Nappi

TD Bank

Robert Weatherford

Procter & Gamble, Tambrands, Inc.

Central Maine Healthcare Sponsorship

▶ FINANCE COMMITTEE

CHAIR

Steve Bosinger

Austin Associates

Mike Barriault

Central Distributors

Diane Jambard

State of Maine

Mary Leavitt

Norway Savings Bank

Marc Pellerin

Merrill Lynch

▶ HUMAN RESOURCES COMMITTEE

Chris Cornish

SeniorsPlus

Nancy Lavoie

Geiger

Cindy Letourneau

Androscoggin Home

Healthcare & Hospice

Michelle Talka

Central Maine Healthcare

▶ EMERGENCY FOOD & SHELTER PROGRAM

CHAIR

Patrice Mathieu

United Way of Androscoggin County

Joleen Bedard

United Way of Androscoggin County

Wendy MacDougall

City of Lewiston

STATEMENTS OF FINANCIAL POSITION

UNITED WAY OF ANDROSCOGGIN COUNTY, INC.

December 31, 2019 and 2018

ASSETS

Cash and Cash Equivalents

Certificates of Deposit

Accounts Receivable—Regional Accounts

Unconditional Promises to Give

(Less Allowance for Uncollectible Promises of \$95,000 in 2019 and 2018)

Prepaid Expenses

Property and Equipment, Net

Investments

TOTAL ASSETS

LIABILITIES

Accounts Payable - Trade

Accounts Payable - Regional Accounts

Accrued Payroll and Compensated Absences

Due to Designated Agencies

TOTAL LIABILITIES

NET ASSETS

Net Assets without Donor Restrictions

Board Designated

Board Designated—Endowment

Invested in Property and Equipment

Undesignated

Total Net Assets without Donor Restrictions

Net Assets with Donor Restrictions

Campaign Results for Next Allocation Period

Workplace Events for Next Allocation Period

Restricted for Disaster Relief

Total Net Assets with Donor Restrictions

TOTAL NET ASSETS

TOTAL LIABILITIES AND NET ASSETS

| | 2019 | 2018 |
|---|--------------------|--------------------|
| ASSETS | | |
| Cash and Cash Equivalents | \$1,678,004 | \$1,521,460 |
| Certificates of Deposit | 267,524 | 264,617 |
| Accounts Receivable—Regional Accounts | 21,612 | 20,526 |
| Unconditional Promises to Give | 556,316 | 570,231 |
| <i>(Less Allowance for Uncollectible Promises of \$95,000 in 2019 and 2018)</i> | | |
| Prepaid Expenses | 3,830 | 2,539 |
| Property and Equipment, Net | 15,364 | 11,258 |
| Investments | 283,552 | 236,647 |
| TOTAL ASSETS | \$2,826,202 | \$2,627,278 |
| LIABILITIES | | |
| Accounts Payable - Trade | \$47,312 | \$19,399 |
| Accounts Payable - Regional Accounts | 33,534 | 29,396 |
| Accrued Payroll and Compensated Absences | 44,071 | 35,645 |
| Due to Designated Agencies | 69,557 | 38,259 |
| TOTAL LIABILITIES | 194,474 | 122,699 |
| NET ASSETS | | |
| Net Assets without Donor Restrictions | | |
| Board Designated | 402,509 | 399,358 |
| Board Designated—Endowment | 283,552 | 236,647 |
| Invested in Property and Equipment | 15,364 | 11,258 |
| Undesignated | 1,203,603 | 1,146,745 |
| Total Net Assets without Donor Restrictions | 1,905,028 | 1,794,008 |
| Net Assets with Donor Restrictions | | |
| Campaign Results for Next Allocation Period | 613,321 | 593,469 |
| Workplace Events for Next Allocation Period | 7,955 | 11,678 |
| Restricted for Disaster Relief | 105,424 | 105,424 |
| Total Net Assets with Donor Restrictions | 726,700 | 710,571 |
| TOTAL NET ASSETS | 2,631,728 | 2,504,579 |
| TOTAL LIABILITIES AND NET ASSETS | \$2,826,202 | \$2,627,278 |



United Way of Androscoggin County

66 Ash Street/P.O. Box 888

Lewiston, ME 04243-0888

Phone: (207) 795-4000

Fax: (207) 795-6100

info@unitedwayandro.org

unitedwayandro.org



UnitedWayAndro



UWAndro

To view the full 2019 Report to the Community, please visit:

unitedwayandro.org/accountability